

ACG Background

Asset Consulting Group (“ACG”) was established as an independent investment-consulting firm in 1989. However, our industry experience began in 1975 with the advent of ERISA when our founding principal helped establish one of the first institutional consulting practices while at Merrill Lynch. Through the years our practice has grown and now spans over 80 retainer clients whose assets exceed \$60 billion. Our client list includes public entities, endowments, foundations, Taft Hartley plans, corporate plans, healthcare and insurance reserves, and high net worth individuals.

While the services that ACG provides may not be unique within the investment consulting industry, we believe our approach is. Our firm is distinguished by the experience and stability of our senior professionals, the depth of human and technological resources committed to our client relationships, and the customization of our work. Public entities, such as OMRF, have been the cornerstone of our firm’s business since its inception.



George A. Tarlas, CFA

Managing Director

George is a Managing Director and Senior Consultant at Asset Consulting Group, Inc. with overall responsibility for the Institutional business of ACG. Asset Consulting Group (ACG) provides comprehensive investment advisory services to institutionally sized asset pools. George brings value to our clients' portfolios through his strategic work in the areas of asset allocation/asset class modeling and analysis, investment policy creation and revision, and investment manager evaluation for traditional and non-traditional asset classes. As a Managing Director, he is one of the three members of ACG’s Executive Committee, which sets the course and direction of the firm. George is also a member of Asset Consulting Group's Investment Committee, which is comprised of the senior members of the firm and whose primary task is to ensure continuity and consistency in the investment recommendations to our clients. Prior to joining ACG in 1996, George was a Vice President for Gershman Investment Corp. in St. Louis. He brings a background in finance and real estate and earned his Finance Degree from the University of Colorado. George is a holder of the Chartered Financial Analyst designation and is a member of the St. Louis Society of Financial Analysts.



Haley M. Rives, CFA

Vice President

Haley is a consultant working primarily with the firm's institutional clients. She collaborates with our clients in formulating portfolio strategy and construction, investment manager searches and due diligence, and performance evaluation. Prior to joining ACG, Haley was an investment analyst at Moneta Group. There she was responsible for due diligence and on-going monitoring of actively managed equity and fixed income investment alternatives for high net worth and institutional clients. Haley holds a Bachelor of Science in Finance from the University of Illinois, an MBA from Washington University in St. Louis and is holder of the Chartered Financial Analyst designation.